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Wynn Macau, Limited
永利澳門有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1128)

**CLOSING OF ISSUE OF
US\$750 MILLION 5.250% SENIOR NOTES DUE 2021**
(to be consolidated and form a single series with the
US\$600 million 5.250% senior notes due 2021 issued on 16 October 2013)
(Stock Code: 5983)

Reference is made to Wynn Macau, Limited's (the "**Company**") announcements dated 11 October 2013 in relation to the issue of US\$600 million 5.250% senior notes due 2021 (the "**Original Notes**"), the announcement dated 14 March 2014 in relation to the issue of US\$750 million 5.250% senior notes due 2021 (the "**Additional Notes**") and the formal notice dated 20 March 2014.

The Board is pleased to announce the closing of the issue of the Additional Notes on 20 March 2014. The Notes will be listed on The Stock Exchange of Hong Kong Limited on 21 March 2014.

PRINCIPAL TERMS OF THE NOTES

Issuer	: the Company
Aggregate principal amount	: US\$750 million
Offering price	: 100.75% of the principal amount of the Additional Notes, plus accrued interest from and including 16 October 2013
Issue date	: 20 March 2014

* For identification purposes only.

Interest rate	:	5.250% per annum payable semi-annually in arrears on 15 April and 15 October of each year, beginning on April 15, 2014		
Maturity date	:	15 October 2021, unless earlier redeemed in accordance with the terms thereof		
First interest payment due date	:	15 April 2014		
Security Codes	:	Rule 144A:	CUSIP:	98313RAA4
			ISIN:	US98313RAA41
			COMMON CODE:	092889076
		Temporary Regulation S:	CUSIP:	G98149 AB6
			ISIN:	USG98149AB62
			COMMON CODE:	104782019
		Regulation S:	CUSIP:	G98149AA8
			ISIN:	USG98149AA89
			COMMON CODE:	092888894

The Company estimates that the net proceeds from the offering of the Additional Notes will be approximately US\$749 million including the premiums, deducting the commissions of the initial purchasers of the Additional Notes and estimated offering expenses payable by the Company and excluding the receipt of accrued interest. The Company intends to use the net proceeds for working capital requirements and general corporate purposes.

By Order of the Board
Wynn Macau, Limited
Stephen A. Wynn
Chairman

Hong Kong, 21 March 2014

As at the date of this announcement, the Board comprises Stephen A. Wynn, Ian Michael Coughlan and Linda Chen (as Executive Directors); Allan Zeman and Matthew O. Maddox (as Non-Executive Directors); and Nicholas Sallnow-Smith, Bruce Rockowitz and Jeffrey Kin-fung Lam (as Independent Non-Executive Directors).